HomeBridge requires broker’s with an in-house escrow be approved with HomeBridge **prior** to the funding of any loan.

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Company Information** | | | | | | | | | | | | | | | | | | | |
| **Company Name:** | | | | |  | | | | | | | | | | | | | |
| **DBA** (if applicable)**:** | | | | |  | | | | | | | | | | | | | |
| **Address:** | | |  | | | | | | | | | | | | | | | |
| **City:** |  | | | | | | |  | **State:** | | | |  |  | **Zip:** | | |  |
| **Phone Number:** | | | |  | | | | | |  | **Fax Number:** | | | | |  | | |
| **Settlement fees payable to:** | | | | | |  | | | | | | | | | | | | |
|  | | | | | | (Business name that will be indicated on HUD-1) | | | | | | | | | | | | |
| **Escrow Manager/Officer Contact Information** | | | | | | | | | | | | | | | | | | | |
| **Name:** | |  | | | | | | | | | | | | | | |
| **Phone:** | |  | | | | |  | **Email:** | | | |  | | | | | | |

|  |
| --- |
| **Escrow Type** |

Check the applicable box and provide the documentation indicated.

**Department of Corporations (DOC) License**

* Escrow Agents Fidelity Corporation (EFAC) member letter & copy of bond declaration
* Current audited financials
* Escrow company’s Article of Organization or Incorporation
* Copy of DOC license

**Department of Real Estate (DRE) License**

* No additional documentation required

**Virtual Escrow**

* Copy of agreement between the Broker and the Title Company

Submit this completed form, along with any supporting documentation, to [brokerapproval@homebridge.com](mailto:brokerapproval@homebridge.com)

**For Internal Use Only**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Broker ID:** |  | | |  | **Account Executive Name:** | | |  | | |
| **Broker Ownership Percentage:** | | |  | | |
| **Approved By:** | |  | | | |  | **Date:** | |  |