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| The Request for Settlement Fees for Closing Disclosure form is required in order for HomeBridge to generate and issue a Closing Disclosure (CD) to the borrower. **This form must be completed by the settlement agent. Accuracy when completing this form is necessary to minimize delays.** Upon completion, return this form to the broker or the HomeBridge Account Manager (if Account Manager contact information previously provided by broker).  |
| **Section I****Escrow/Settlement Fees and Charges** |
| **(Settlement Agent to complete; REQUIRED FOR BOTH REFINANCES AND PURCHASES)** |
| **Company Name:** |       |  | **Primary Contact:** |       |
| **Company Address:** |       |
| **Phone Number:** |       |  | **Contact Email:** |       |
| **License Number:** |       | **License provided is:** [ ]  Individual [ ]  Company | **File Number:** |       |
| **ESCROW, SETTLEMENT and/or TITLE FEES** |
| **Borrower Name:** |       |  | **Subject Property Address:** |       |
| **Type** | **Fee Amount** | **Payable To:** | **Paid By:** (Borrower, Seller or Real Estate Agent): |
|  | $      |  |  |
|  | $      |  |  |
|  | $      |  |  |
|  | $      |  |  |
|  | $      |  |  |
|  | $      |       |       |
|  | $      |       |       |
|  | $      |       |       |
|  | $      |       |       |
|  | $      |       |       |
|  | $      |       |       |
|  | $      |       |       |
| **MISCELLANEOUS SETTLEMENT/ESCROW ITEMS** |
| **Property Taxes Due** (refinance or purchase) | $      |  | **Property Tax Due Date:** |       |
| **Property Tax Prorations** (purchase only) | $       | [ ]  Cost [ ]  Credit |
| **Property Tax Assessment** (purchase only) | $       | [ ]  Cost [ ]  Credit |
| **HOA Assessments** (purchase only) | $       | [ ]  Cost [ ]  Credit |
| **HOA Prorations** (purchase only) | $       | [ ]  Cost [ ]  Credit |  |
| **Earnest Money Deposit** (purchase only) | $      |
| **Seller Concession** (purchase only) | $      |  |  |
| **OTHER CHARGES** |
| **Other Charges** | Type:       | Amount: $       |
| **Other Charges** | Type:       | Amount: $       |
| **Other Charges** | Type:       | Amount: $       |
| **Other Charges** | Type:       | Amount: $       |
| **Other Charges** | Type:       | Amount: $       |

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| **Section II****Other Contact Information – PURCHASE TRANSACTIONS ONLY** |
| **(Settlement Agent to complete – ALL three sections, A, B, and C, must be completed in their entirety)** |
| 1. **PROPERTY SELLER REALTOR INFORMATION**
 |
| **Real Estate Company Name:** |       |  | **License Number:** |       |
| **Company Address:** |       |
| **Agent Name:** |  |  | **Agent Email:** |       |
| **Agent Phone:** |       |  | **Agent License Number:** |       |
| 1. **BUYER/BORROWER REALTOR INFORMATION**
 |
| **Real Estate Company Name:** |       | **License Number:** |       |
| **Company Address:** |       |
| **Agent Name:** |  |  | **Agent Email:** |       |
| **Agent Phone:** |       |  | **Agent License Number:** |       |
| 1. **PROPERTY SELLER INFORMATION**
 |
| **Property Seller Name:** |       |
| **Property Seller Address:** |       |

Please provide contact information for the individual completing this form below.

|  |  |
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| **Request Completed By:** |       |
| **Email Address:** |       |  | **Phone:** |       |

**Upon completion, return this form to the broker or the HomeBridge Account Manager.**