
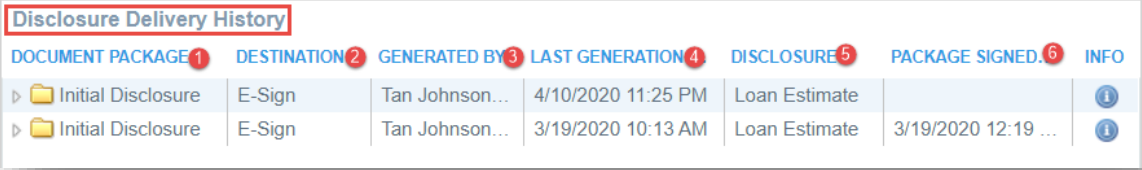



Disclosure Delivery History Verification

Brokers may verify disclosure delivery history on **the Loan Summary → Loan Details** Screen in the P.A.T.H. Portal.

Step	Action
1	<p>Click Loan Summary to open the menu and click Loan Detail</p> 
2	<p>Navigate to Disclosure Delivery History at the bottom of the screen to verify disclosure delivery details.</p>  <ol style="list-style-type: none"> 1. Document Package identifies document type as Initial Disclosure or Redisclosure 2. Destination identifies delivery type (i.e. E-Sign, View/Print, In-Person) 3. Generated By shows who generated disclosures 4. Last Generation Date/Time verifies when disclosure was generated 5. Disclosure identifies the disclosure title (i.e. Loan Estimate, Closing Disclosure) 6. Package Signed Date/Time documents the date & time all parties signed disclosure (i.e. MLO, Borrower, & Co-Borrower)
3	<p>Click the “i” to view Info pop-up window. Details document distribution, delivery email address, and provides a digital footprint of the e-sign event.</p> 

View digital footprint of disclosure delivery and eSign events.

Info			
PARTY	EVENT	EVENT DATE ▲	EVENT INFO
Mary Homeowner	DocumentDistribution 1	3/19/2020 10:13 AM	eSign URL Captured
LENDER	DocumentDistribution 2	3/19/2020 10:13 AM	
John Homeowner	DocumentDistribution	3/19/2020 10:13 AM	eSign URL Captured
[System Generated]	ESIGN_BORROWER_SENT_INFO 3	3/19/2020 10:13 AM	Borrower: Mary Homeowner @gmail.com
[System Generated]	ESIGN_BORROWER_SENT_INFO 3	3/19/2020 10:13 AM	Borrower: John Homeowner @gmail.com
John Homeowner	EsignLinkClicked 4	3/19/2020 10:16 AM	
John Homeowner	EsignAuthentication 5	3/19/2020 10:16 AM	IP Address Captured
John Homeowner	EsignConsent 6	3/19/2020 10:16 AM	IP Address Captured
John Homeowner	EsignReview 7	3/19/2020 10:17 AM	
John Homeowner	EsignPackageDownload 8	3/19/2020 10:18 AM	
John Homeowner	EsignSignAndSubmit 9	3/19/2020 10:18 AM	IP Address Captured
Mary Homeowner	EsignLinkClicked	3/19/2020 10:20 AM	
Mary Homeowner	EsignAuthentication	3/19/2020 10:21 AM	IP Address Captured
Mary Homeowner	EsignConsent	3/19/2020 10:21 AM	IP Address Captured
Mary Homeowner	EsignReview	3/19/2020 10:23 AM	
Mary Homeowner	EsignSignAndSubmit	3/19/2020 10:24 AM	IP Address Captured
Mary Homeowner	EsignPackageDownload	3/19/2020 10:24 AM	

Note: MLO/Broker is shown as Lender in **Party** column.

4

LENDER	EsignLinkClicked	3/19/2020 12:18 PM	
LENDER	EsignAuthentication	3/19/2020 12:19 PM	IP Address Captured
LENDER	EsignConsent	3/19/2020 12:19 PM	IP Address Captured
LENDER	EsignReview	3/19/2020 12:19 PM	
LENDER	EsignSignAndSubmit	3/19/2020 12:19 PM	IP Address Captured
LENDER	EsignPackageDownload	3/19/2020 12:19 PM	
[System Generated]	EsignSignAndSubmitAllComplete 10	3/19/2020 12:19 PM	
LENDER	EsignLinkClicked	3/19/2020 5:53 PM	
LENDER	EsignAuthentication	3/19/2020 5:53 PM	IP Address Captured
LENDER	EsignPackageDownload	3/19/2020 5:53 PM	

Esign Event

- Document Distribution** identifies date disclosure URL is generated for eSign delivery for homeowner
- Document Distribution** identifies date disclosure URL is generated for eSign delivery for MLO (displays lender)
- ESign_Borrower Sent** identifies delivery email address for borrower(s)
- EsignLinkClicked** begins the footprint of borrower actions with eSigning – borrower clicked link in email
- EsignAuthentication** verifies when borrower entered last 4 digits of SS#
- EsignConsent** verifies the borrower concensed or deissent of electronic delivery of disclosure
- Esign Review** acknowledges the borrower reviewed all disclosures as required before eSigning
- EsignPackageDownload** the date that the disclosure package is downloaded or printed
- EsignSignAndSubmit** the date that the specific party has eSigned disclosures
- EsignSignAndSubmitAllComplete** the date that all parties (Lender (MLO), and all borrowers) have signed & is the date that will display in Disclosure Delivery History on the **Loan Details Screen**

