

Broker Owned Escrow Application

Homebridge requires Brokers with an in-house escrow be approved with Homebridge **prior** to the funding of any loan.

Company Information

Company Name: _____

DBA (if applicable): _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Phone Number: _____ **Fax Number:** _____

Settlement fees payable to: _____

(Business name that will be indicated on HUD-1)

Escrow Manager/Officer Contact Information

Name: _____

Phone: _____ **Email:** _____

Escrow Type

Check the applicable box and provide the documentation indicated.

☐ **Department of Corporations (DOC) License**

- Escrow Agents Fidelity Corporation (EFAC) member letter & copy of bond declaration
- Current audited financials
- Escrow company's Article of Organization or Incorporation
- Copy of DOC license

☐ **Department of Real Estate (DRE) License**

- No additional documentation required

☐ **Virtual Escrow**

- Copy of agreement between the Broker and the Title Company

Submit this completed form, along with any supporting documentation, to brokerapproval@homebridge.com

For Internal Use Only

Broker ID: _____ **Account Executive Name:** _____

Broker Ownership Percentage: _____

Approved By: _____ **Date:** _____