
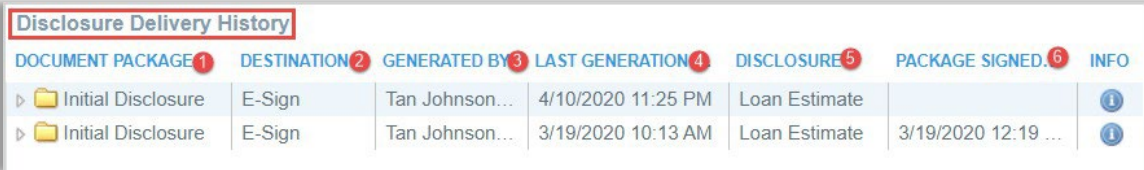



Disclosure Delivery History Verification

Brokers may verify disclosure delivery history on **the Loan Summary → Loan Details** Screen in the P.A.T.H. Portal.

Step	Action
1	<p>Click Loan Summary to open the menu and click Loan Detail.</p> 
2	<p>Navigate to Disclosure Delivery History at the bottom of the screen to verify disclosure delivery details.</p>  <ol style="list-style-type: none"> Document Package displays document type as Initial Disclosure or Redisclosure Destination displays the delivery type (i.e. E-Sign, View/Print, In-Person) Generated By displays the party that generated disclosures Last Generation Date/Time verifies when disclosure was generated Disclosure displays the disclosure title (i.e. Loan Estimate, Closing Disclosure) Package Signed Date/Time documents the date & time all parties signed disclosure (i.e. MLO, Borrower, & Co-Borrower)
3	 <p>Click the "i" to view the Info pop-up window. Details document distribution, delivery email address, and provides a digital footprint of the e-sign event.</p>

Step

Action

View the digital footprint of disclosure delivery and eSign events.

Info

Party:

▼

Event:

▼

Clear Search Filter

PARTY	EVENT		PROCESSED DATE	EVENT DATE ▲	EVENT INFO
Mary Homeowner	DocumentDistribution	1	3/19/2020 10:13 AM	3/19/2020 10:13 AM	eSign URL Captured
LENDER	DocumentDistribution	2	3/19/2020 10:13 AM	3/19/2020 10:13 AM	
John Homeowner	DocumentDistribution		3/19/2020 10:13 AM	3/19/2020 10:13 AM	eSign URL Captured
[System Generated]	ESIGN_BORROWER_SENT_INFO	3	3/19/2020 10:13 AM	3/19/2020 10:13 AM	Borrower: Mary Homeowner cott@gmail.com
[System Generated]	ESIGN_BORROWER_SENT_INFO		3/19/2020 10:13 AM	3/19/2020 10:13 AM	Borrower: John Homeowner cott@gmail.com
John Homeowner	EsignLinkClicked	4	3/19/2020 10:16 AM	3/19/2020 10:16 AM	
John Homeowner	EsignAuthentication	5	3/19/2020 10:17 AM	3/19/2020 10:16 AM	IP Address Captured
John Homeowner	EsignConsent	6	3/19/2020 10:17 AM	3/19/2020 10:16 AM	IP Address Captured
John Homeowner	EsignReview	7	3/19/2020 10:17 AM	3/19/2020 10:17 AM	
John Homeowner	EsignPackageDownload	8	3/19/2020 10:18 AM	3/19/2020 10:18 AM	
John Homeowner	EsignSignAndSubmit	9	3/19/2020 10:18 AM	3/19/2020 10:18 AM	IP Address Captured
[System Generated]	EsignSignAndSubmitAllComplete	10	3/19/2020 12:19 PM	3/19/2020 12:19 PM	
LENDER	EsignLinkClicked		3/19/2020 5:53 PM	3/19/2020 5:53 PM	
LENDER	EsignAuthentication		3/19/2020 5:53 PM	3/19/2020 5:53 PM	IP Address Captured
LENDER	EsignPackageDownload		3/19/2020 5:53 PM	3/19/2020 5:53 PM	

Note: MLO/Broker is shown as Lender in Party column.

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	Esign Event	Event Description																		
1	DocumentDistribution	The date the Borrower's URL disclosure link is generated																		
2	DocumentDistribution	The date the MLO's disclosure URL is generated and displays the party as "Lender"																		
3	ESign_Borrower Sent	Displays the disclosure delivery email address																		
4	EsignLinkClicked	The date the borrower clicked the eSign link																		
5	EsignAuthentication	The date the borrower entered last 4 digits of SS#																		
6	EsignConsent	The date the borrower consented to electronic delivery																		
7	EsignReview	Acknowledges the borrower reviewed all disclosures as required before eSign																		
8	EsignPackageDownload	The date that the disclosure package is downloaded or printed																		
9	EsignSignAndSubmit	The date the specific party has eSigned disclosures																		
10	EsignSignAndSubmitAll Complete	<div>The date all parties signed (Lender, MLO and all borrowers). This date is displayed in Disclosure Delivery History on the Loan Details Screen.</div> <div><div>Disclosure Delivery History</div><table><tr><th>DOCUMENT PACKAGE</th><th>DESTINATION</th><th>GENERATED BY</th><th>LAST GENERATION DATE/TIME ▲</th><th>DISCLOSURE</th><th>PACKAGE SIGNED DATE/TIME</th></tr><tr><td>Initial Disclosure</td><td>E-Sign</td><td>Tan Scott</td><td>3/19/2020 10:13 AM</td><td>Loan Estimate</td><td>3/19/2020 12:19 PM</td></tr><tr><td>Initial Disclosure</td><td>E-Sign</td><td>Tan Scott</td><td>4/10/2020 11:25 PM</td><td>Loan Estimate</td><td></td></tr></table></div>	DOCUMENT PACKAGE	DESTINATION	GENERATED BY	LAST GENERATION DATE/TIME ▲	DISCLOSURE	PACKAGE SIGNED DATE/TIME	Initial Disclosure	E-Sign	Tan Scott	3/19/2020 10:13 AM	Loan Estimate	3/19/2020 12:19 PM	Initial Disclosure	E-Sign	Tan Scott	4/10/2020 11:25 PM	Loan Estimate	
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