

Standalone Digital HELOC ACH Payment Set-up

Bank ACH Information

Broker Company Name:

Point of Contact Name:

Email:

Point of contact **should not** be an originator. The point of contact will be set-up with access to the portal to view loans and download docs.

Point of Contact Primary Phone Number:

Point of Contact Secondary Phone Number:

Name on Bank Account:

(e.g. ABC Mortgage, John Smith, etc.)

Bank Name:

Bank ABA Routing Number:

Bank Account Number:

Bank Account Type: Checking: ☐ Savings: ☐

Please indicate if the above account is: Business: ☐ Personal: ☐

Submit this completed form to your Homebridge Account Executive