
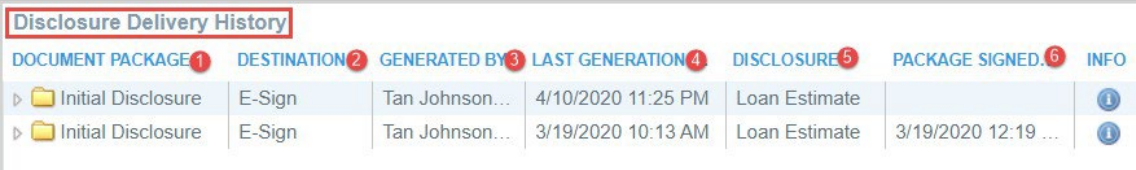

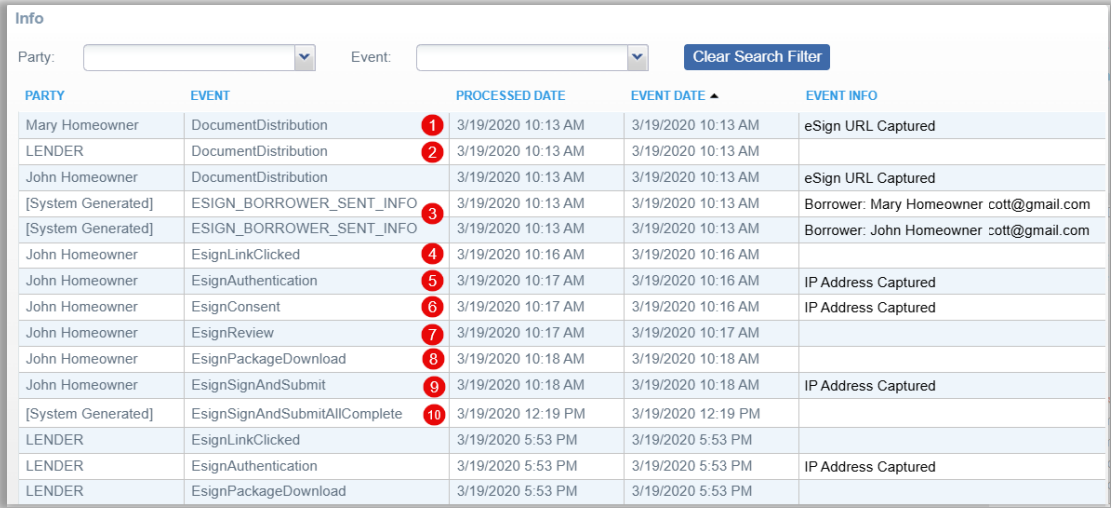
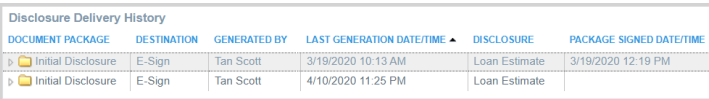


Disclosure Delivery History Verification

Brokers may verify disclosure delivery history on **the Loan Summary → Loan Details** Screen in the P.A.T.H. Portal.

Step	Action
1	<p>Click Loan Summary to open the menu and click Loan Detail.</p> 
2	<p>Navigate to Disclosure Delivery History at the bottom of the screen to verify disclosure delivery details.</p>  <ol style="list-style-type: none"> 1. Document Package displays document type as Initial Disclosure or Redisclosure 2. Destination displays the delivery type (i.e. E-Sign, View/Print, In-Person) 3. Generated By displays the party that generated disclosures 4. Last Generation Date/Time verifies when disclosure was generated 5. Disclosure displays the disclosure title (i.e. Loan Estimate, Closing Disclosure) 6. Package Signed Date/Time documents the date & time all parties signed disclosure (i.e. MLO, Borrower, & Co-Borrower)
3	 <p>Click the "i" to view the Info pop-up window. Details document distribution, delivery email address, and provides a digital footprint of the e-sign event.</p>

Step	Action																																
4	<p>View the digital footprint of disclosure delivery and eSign events.</p>  <p>Note: MLO/Broker is shown as Lender in Party column.</p>																																
	<table border="1"> <thead> <tr> <th data-bbox="298 951 370 993"></th> <th data-bbox="370 951 704 993">Esign Event</th> <th data-bbox="704 951 1443 993">Event Description</th> </tr> </thead> <tbody> <tr> <td data-bbox="298 993 370 1035">1</td> <td data-bbox="370 993 704 1035">DocumentDistribution</td> <td data-bbox="704 993 1443 1035">The date the Borrower's URL disclosure link is generated</td> </tr> <tr> <td data-bbox="298 1035 370 1098">2</td> <td data-bbox="370 1035 704 1098">DocumentDistribution</td> <td data-bbox="704 1035 1443 1098">The date the MLO's disclosure URL is generated and displays the party as "Lender"</td> </tr> <tr> <td data-bbox="298 1098 370 1140">3</td> <td data-bbox="370 1098 704 1140">Esign_Borrower Sent</td> <td data-bbox="704 1098 1443 1140">Displays the disclosure delivery email address</td> </tr> <tr> <td data-bbox="298 1140 370 1182">4</td> <td data-bbox="370 1140 704 1182">EsignLinkClicked</td> <td data-bbox="704 1140 1443 1182">The date the borrower clicked the eSign link</td> </tr> <tr> <td data-bbox="298 1182 370 1224">5</td> <td data-bbox="370 1182 704 1224">EsignAuthentication</td> <td data-bbox="704 1182 1443 1224">The date the borrower entered last 4 digits of SS#</td> </tr> <tr> <td data-bbox="298 1224 370 1266">6</td> <td data-bbox="370 1224 704 1266">EsignConsent</td> <td data-bbox="704 1224 1443 1266">The date the borrower consented to electronic delivery</td> </tr> <tr> <td data-bbox="298 1266 370 1329">7</td> <td data-bbox="370 1266 704 1329">EsignReview</td> <td data-bbox="704 1266 1443 1329">Acknowledges the borrower reviewed all disclosures as required before eSign</td> </tr> <tr> <td data-bbox="298 1329 370 1392">8</td> <td data-bbox="370 1329 704 1392">EsignPackageDownload</td> <td data-bbox="704 1329 1443 1392">The date that the disclosure package is downloaded or printed</td> </tr> <tr> <td data-bbox="298 1392 370 1434">9</td> <td data-bbox="370 1392 704 1434">EsignSignAndSubmit</td> <td data-bbox="704 1392 1443 1434">The date the specific party has eSigned disclosures</td> </tr> <tr> <td data-bbox="298 1434 370 1707">10</td> <td data-bbox="370 1434 704 1707">EsignSignAndSubmitAll Complete</td> <td data-bbox="704 1434 1443 1707"> <p>The date all parties signed (Lender, MLO and all borrowers). This date is displayed in Disclosure Delivery History on the Loan Details Screen.</p>  </td> </tr> </tbody> </table>		Esign Event	Event Description	1	DocumentDistribution	The date the Borrower's URL disclosure link is generated	2	DocumentDistribution	The date the MLO's disclosure URL is generated and displays the party as "Lender"	3	Esign_Borrower Sent	Displays the disclosure delivery email address	4	EsignLinkClicked	The date the borrower clicked the eSign link	5	EsignAuthentication	The date the borrower entered last 4 digits of SS#	6	EsignConsent	The date the borrower consented to electronic delivery	7	EsignReview	Acknowledges the borrower reviewed all disclosures as required before eSign	8	EsignPackageDownload	The date that the disclosure package is downloaded or printed	9	EsignSignAndSubmit	The date the specific party has eSigned disclosures	10	EsignSignAndSubmitAll Complete
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